



DONATION OF SECURITIES STOCK TRANSFER FORM

Thank you for your gift of securities to Silver Key Senior Services.

Please fill out the form below:

Donor Name: _____

Donor Address: _____

Donor Phone: _____ Donor Email: _____

Name & Type of Securities (ex: IBM common stock): _____

Number of Shares: _____ Date of Transfer: _____

I am transferring (*select one*): Stock _____ Mutual Fund _____ Other Asset _____

Broker's Name: _____ Broker's Company: _____

Broker's Phone: _____ Broker's Email: _____

Gift Designation: _____

Gifts will be applied to the general fund unless otherwise denoted.

Silver Key's **account number** with Fidelity DTC is: **657-742720**

For electronic transfers, our Depository Trust Company (**DTC**) number is: **0226**

This is the most secure and cost-effective means to process your gift.

Silver Key's **tax identification number** (FEIN) is: **23-7109922**

For questions or broker information, please contact **Colleen Pearl** at Silver Key:

cpearl@silverkey.org or 719-884-2317

In order to ensure a smooth transfer, please let me know when the transfer is going out, the name of the stock, and the number of shares so we can be monitoring for receipt of the gift.

Silver Key Senior Services is a 501(c)(3) tax-exempt organization (Tax EIN 23-7109922); contributions are deductible to the fullest extent allowed by law. No goods or services were provided in exchange for your contribution unless noted above as not tax-deductible. Please consult your tax advisor with any specific questions or concerns.

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